



The Honolulu-Pacific Federal Executive Board

Proudly Presents

Retirement Planning for Federal Employees

Classes are broken into separate days with one day for CSRS and CSRS Offset employees and a separate day for FERS and those individuals who have transferred to FERS. These comprehensive seminars provide participants with up-to-date information, including the conversion of COLA to locality pay; on the elections you must make at retirement, so you can make informed decisions specific your personal situation; and so much more. Spouses are invited (as room size permits) at no charge.

FERS & TransFERS

Date: September 15, 2010

8:00 am to 4:00 pm

Location: Oahu Veterans Center

1298 Kukila St, Honolulu, HI

Cost: \$80

AM - Overview/Introduction
Creditable Service
Retirement Options
Annuity Computation
FERS Supplement
Taxes
Survivor Benefit Elections
Death Benefits

PM - COLAs
FEGLI
FEHB
Medicare
FEDVIP
FLTCIP
TSP
SSA
Retirement Process/Closing

[http://www.elumsden.com/calendar.asp?
month=9&year=2010&creid=9%2F15%2F2010](http://www.elumsden.com/calendar.asp?month=9&year=2010&creid=9%2F15%2F2010)

CSRS & CSRS Offset

Date: September 14, 2010

8:00 am to 4:00 pm

Location: Oahu Veterans Center

1298 Kukila St, Honolulu, HI

Cost: \$80

AM - Overview/Introduction
Creditable Service
Retirement Options
Annuity Computation
Voluntary Contributions
Taxes
Survivor Benefit Elections
Death Benefits

PM - COLAs
FEGLI
FEHB
Medicare
FEDVIP
FLTCIP
TSP
SSA
Retirement Process/Closing

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Presented by Elaine Lumsden, Federal Benefits Services, LLC

Elaine's 32 years Federal service in Human Resources gives her the background and hands on knowledge to be considered a subject matter expert on these topics. She presents her classes in an easy to understand manner using real examples.

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